



Acumen Capital Partners, a Calgary based boutique investment dealer, is expanding its private client sales team. The firm is currently accepting applications for an associate investment advisor position in Calgary, Alberta.

Position: Associate Investment Advisor, Wealth Management

**Description of Position:**

- Assist Investment Advisor with building new business opportunities;
- Assist with servicing existing clients, including administrative service requests, and prospecting for new clients.

**Skills & Qualifications**

- IIROC registration preferred, MFDA registered applicants will also be considered;
- A small book of business;
- Strong knowledge of the wealth management industry;
- Detail-oriented with superior organizational skills;
- Demonstrated ability to meet deadlines and work under pressure;
- Excellent communication and interpersonal skills;
- Strong initiative and ability to work effectively without supervision;
- Knowledge of options or options licensing preferred, but will train.

If you are interested in being considered for this position please send a resume and cover letter to [opportunities@acumencapital.com](mailto:opportunities@acumencapital.com) with ASSOCIATE IA in the title. We appreciate the interest of all applicants for the position, however, only applicants selected to participate in the interview process will be contacted.